

January - May 2025

Berlin

| MARKETS                        | ARRIVALS         |              |                  |             | BEDNIGHTS        |              |                   |             | SHARE        | DURATION   | RANK<br>Overn. |
|--------------------------------|------------------|--------------|------------------|-------------|------------------|--------------|-------------------|-------------|--------------|------------|----------------|
|                                | May              |              | Jan.-May         |             | May              |              | Jan.-May          |             | Jan.-May     | of STAY    |                |
|                                | total            | % *          | total            | % *         | total            | % *          | total             | % *         | %            | days       |                |
| <b>Total</b>                   | <b>1,150,087</b> | <b>-1.6</b>  | <b>4,768,254</b> | <b>-2.0</b> | <b>2,710,670</b> | <b>-4.5</b>  | <b>11,250,406</b> | <b>-3.5</b> | <b>100.0</b> | <b>2.4</b> |                |
| <b>Germany</b>                 | <b>750,064</b>   | <b>2.1</b>   | <b>3,097,364</b> | <b>-2.0</b> | <b>1,633,938</b> | <b>-1.7</b>  | <b>6,733,294</b>  | <b>-3.9</b> | <b>59.8</b>  | <b>2.2</b> |                |
| <b>Total foreign countries</b> | <b>400,023</b>   | <b>-7.8</b>  | <b>1,670,890</b> | <b>-2.0</b> | <b>1,076,732</b> | <b>-8.4</b>  | <b>4,517,112</b>  | <b>-2.7</b> | <b>40.2</b>  | <b>2.7</b> |                |
| <b>Total Europe</b>            | <b>285,838</b>   | <b>-11.0</b> | <b>1,229,792</b> | <b>-5.1</b> | <b>763,867</b>   | <b>-11.6</b> | <b>3,311,886</b>  | <b>-5.6</b> | <b>73.3</b>  | <b>2.7</b> |                |
| <b>Europe</b>                  |                  |              |                  |             |                  |              |                   |             |              |            |                |
| United Kingdom                 | 40,363           | -7.7         | 181,134          | -3.8        | 109,515          | -7.4         | 488,535           | -4.0        | 4.3          | 2.7        | 1              |
| Netherlands                    | 28,006           | -28.8        | 109,089          | -20.5       | 76,478           | -31.5        | 289,961           | -21.7       | 2.6          | 2.7        | 2              |
| Spain                          | 18,739           | 0.9          | 92,968           | 5.4         | 53,977           | -0.6         | 271,912           | 3.9         | 2.4          | 2.9        | 3              |
| Italy                          | 16,501           | -16.0        | 90,850           | -11.3       | 46,860           | -10.5        | 271,360           | -7.3        | 2.4          | 3.0        | 4              |
| France                         | 22,530           | -8.5         | 89,403           | -1.2        | 65,001           | -9.6         | 255,950           | -0.3        | 2.3          | 2.9        | 5              |
| Poland                         | 26,350           | -24.8        | 102,643          | -8.3        | 58,037           | -26.0        | 226,319           | -10.1       | 2.0          | 2.2        | 6              |
| Switzerland                    | 16,300           | -5.8         | 63,232           | -5.0        | 42,968           | -6.1         | 170,079           | -3.7        | 1.5          | 2.7        | 7              |
| Denmark                        | 13,934           | -9.1         | 61,535           | -2.3        | 38,564           | -6.0         | 169,699           | -3.0        | 1.5          | 2.8        | 8              |
| Austria                        | 12,505           | -2.7         | 46,938           | -8.2        | 32,527           | -0.8         | 117,824           | -6.6        | 1.0          | 2.5        | 9              |
| Belgium                        | 10,505           | 5.7          | 41,954           | -1.1        | 28,893           | 6.0          | 109,706           | -6.1        | 1.0          | 2.6        | 10             |
| Sweden                         | 11,774           | 1.1          | 40,295           | 0.0         | 31,141           | 3.5          | 105,285           | -0.7        | 0.9          | 2.6        | 11             |
| Turkey                         | 7,896            | 0.9          | 36,164           | 5.5         | 20,969           | -2.7         | 102,870           | 3.9         | 0.9          | 2.8        | 12             |
| Czech Republic                 | 7,715            | 11.5         | 29,572           | -0.5        | 16,594           | 12.2         | 64,450            | 0.4         | 0.6          | 2.2        | 13             |
| Ireland, Republic              | 5,839            | 8.7          | 24,820           | -0.3        | 14,384           | 9.3          | 63,778            | -2.1        | 0.6          | 2.6        | 14             |
| Greece                         | 2,559            | -67.6        | 17,211           | -26.8       | 7,847            | -69.2        | 54,262            | -26.9       | 0.5          | 3.2        | 15             |
| Finland                        | 4,802            | -2.1         | 17,576           | -0.5        | 13,031           | -2.3         | 47,972            | -1.9        | 0.4          | 2.7        | 16             |
| Norway                         | 4,175            | -18.6        | 17,120           | -19.2       | 11,312           | -21.4        | 46,105            | -22.1       | 0.4          | 2.7        | 17             |
| Portugal                       | 2,766            | 10.4         | 14,824           | 17.1        | 7,910            | 17.9         | 42,555            | 12.6        | 0.4          | 2.9        | 18             |
| Ukraine                        | 3,543            | 0.7          | 17,426           | -10.7       | 7,530            | -2.2         | 38,453            | -7.0        | 0.3          | 2.2        | 19             |
| Romania                        | 2,283            | 0.4          | 11,642           | 3.5         | 6,377            | -15.7        | 32,372            | -3.0        | 0.3          | 2.8        | 20             |
| Hungary                        | 2,648            | 11.2         | 11,174           | -1.5        | 6,310            | 5.9          | 27,729            | -6.0        | 0.2          | 2.5        | 21             |
| Lithuania                      | 1,841            | -21.2        | 9,318            | -10.8       | 4,380            | -26.2        | 23,426            | -13.0       | 0.2          | 2.5        | 22             |
| Russia                         | 1,603            | -10.7        | 7,806            | -5.9        | 4,473            | -15.6        | 22,476            | -10.3       | 0.2          | 2.9        | 23             |
| Luxembourg                     | 1,413            | 13.0         | 7,811            | 57.2        | 4,000            | 10.7         | 19,559            | 43.8        | 0.2          | 2.5        | 24             |
| Latvia                         | 1,436            | -31.2        | 7,642            | -15.6       | 3,406            | -42.3        | 18,591            | -26.3       | 0.2          | 2.4        | 25             |
| Bulgaria                       | 1,424            | -9.9         | 6,967            | 12.4        | 3,797            | -11.6        | 18,055            | 4.1         | 0.2          | 2.6        | 26             |

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| MARKETS                  | ARRIVALS |       |          |       | BEDNIGHTS |       |          |       | SHARE    | DURATION | RANK<br>Overn. |
|--------------------------|----------|-------|----------|-------|-----------|-------|----------|-------|----------|----------|----------------|
|                          | May      |       | Jan.-May |       | May       |       | Jan.-May |       | Jan.-May | of STAY  |                |
|                          | total    | % *   | total    | % *   | total     | % *   | total    | % *   | %        | days     |                |
| Slovakia                 | 1,397    | 10.0  | 5,697    | -1.2  | 4,129     | 7.7   | 17,527   | 10.2  | 0.2      | 3.1      | 27             |
| Estonia                  | 1,520    | -17.7 | 6,692    | -2.3  | 4,061     | -13.7 | 17,231   | -4.8  | 0.2      | 2.6      | 28             |
| Iceland                  | 1,238    | 8.9   | 4,167    | -12.0 | 4,140     | 15.4  | 13,601   | -17.0 | 0.1      | 3.3      | 29             |
| Croatia                  | 1,304    | 15.1  | 4,818    | 7.2   | 3,572     | 8.7   | 13,126   | 1.8   | 0.1      | 2.7      | 30             |
| Slovenia                 | 788      | -23.2 | 3,936    | -3.2  | 2,263     | -35.7 | 10,889   | -16.8 | 0.1      | 2.8      | 31             |
| Cyprus                   | 515      | -28.4 | 2,978    | 3.7   | 1,687     | -30.1 | 9,716    | 4.3   | 0.1      | 3.3      | 32             |
| Malta                    | 321      | 58.1  | 1,457    | 15.5  | 869       | -10.0 | 3,746    | -6.8  | 0.0      | 2.6      | 33             |
| Other European countries | 9,305    | 17.0  | 42,933   | 11.5  | 26,865    | 20.7  | 126,767  | 10.5  | 1.1      | 3.0      |                |

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| MARKETS                                      | ARRIVALS |       |          |       | BEDNIGHTS |       |          |       | SHARE    | DURATION | RANK<br>Overn. |
|----------------------------------------------|----------|-------|----------|-------|-----------|-------|----------|-------|----------|----------|----------------|
|                                              | May      |       | Jan.-May |       | May       |       | Jan.-May |       | Jan.-May | of STAY  |                |
|                                              | total    | % *   | total    | % *   | total     | % *   | total    | % *   | %        | days     |                |
| <b>OVERSEAS</b>                              |          |       |          |       |           |       |          |       |          |          |                |
| USA                                          | 46,580   | 1.7   | 156,188  | 6.8   | 123,533   | -2.5  | 412,096  | 3.4   | 3.7      | 2.6      | 1              |
| Brazil                                       | 4,276    | -20.0 | 17,633   | -10.2 | 12,718    | -24.2 | 55,189   | -12.5 | 0.5      | 3.1      | 2              |
| Canada                                       | 5,522    | -1.6  | 16,083   | 3.5   | 16,390    | -0.8  | 48,018   | 4.3   | 0.4      | 3.0      | 3              |
| Central America, Caribbean                   | 2,752    | -17.3 | 12,154   | -11.9 | 7,439     | -15.7 | 34,340   | -9.6  | 0.3      | 2.8      | 4              |
| Other North American countries               | 373      | -18.4 | 1,905    | -2.9  | 961       | -23.1 | 4,933    | -0.7  | 0.0      | 2.6      |                |
| Other South American countries               | 6,378    | -7.0  | 25,898   | -0.5  | 18,970    | -3.6  | 74,336   | -1.9  | 0.7      | 2.9      |                |
| <b>Total America</b>                         | 65,881   | -2.2  | 229,861  | 3.0   | 180,011   | -5.1  | 628,912  | 0.4   | 5.6      | 2.7      |                |
|                                              |          |       |          |       |           |       |          |       |          |          |                |
| Israel                                       | 6,031    | 20.7  | 26,339   | 41.6  | 20,570    | 25.8  | 88,033   | 44.4  | 0.8      | 3.3      | 1              |
| China, incl. Hongkong                        | 8,893    | 27.9  | 32,133   | 30.3  | 21,548    | 38.0  | 72,985   | 26.9  | 0.6      | 2.3      | 2              |
| India                                        | 3,321    | 0.3   | 12,956   | 5.1   | 10,206    | 2.8   | 44,364   | 13.7  | 0.4      | 3.4      | 3              |
| Arabic Gulf States                           | 2,649    | 14.6  | 11,076   | -6.2  | 7,849     | 19.7  | 32,418   | -8.4  | 0.3      | 2.9      | 4              |
| South Korea                                  | 1,962    | -2.7  | 9,103    | 4.7   | 5,359     | -2.8  | 27,133   | 11.8  | 0.2      | 3.0      | 5              |
| Japan                                        | 1,924    | -9.5  | 9,099    | -7.6  | 4,504     | -10.9 | 22,287   | -5.3  | 0.2      | 2.4      | 6              |
| Taiwan                                       | 926      | -7.2  | 3,859    | 7.0   | 2,317     | -4.3  | 9,986    | 7.3   | 0.1      | 2.6      | 7              |
| Other Asian countries                        | 8,852    | 1.4   | 40,080   | 6.7   | 24,030    | 10.3  | 110,239  | 10.9  | 1.0      | 2.8      |                |
| <b>Total Asia</b>                            | 34,558   | 9.9   | 144,645  | 13.8  | 96,383    | 15.8  | 407,445  | 16.6  | 3.6      | 2.8      |                |
|                                              |          |       |          |       |           |       |          |       |          |          |                |
| Australia                                    | 5,435    | -7.3  | 18,904   | 1.6   | 15,686    | -12.7 | 57,100   | -1.4  | 0.5      | 3.0      | 1              |
| New Zealand, Oceania                         | 940      | -9.6  | 3,073    | -10.0 | 2,638     | -14.0 | 8,189    | -12.5 | 0.1      | 2.7      | 2              |
| <b>Total Australia, New Zealand, Oceania</b> | 6,375    | -7.7  | 21,977   | -0.2  | 18,324    | -12.9 | 65,289   | -2.9  | 0.6      | 3.0      |                |
|                                              |          |       |          |       |           |       |          |       |          |          |                |
| South Africa                                 | 635      | 19.8  | 2,935    | 11.2  | 1,909     | 16.5  | 9,087    | 3.7   | 0.1      | 3.1      |                |
| Other African countries                      | 3,042    | 7.9   | 16,434   | 9.4   | 8,018     | 3.5   | 47,165   | 6.5   | 0.4      | 2.9      |                |
|                                              |          |       |          |       |           |       |          |       |          |          |                |
| No information on residence                  | 3,694    | 4.1   | 25,246   | 29.0  | 8,220     | 6.5   | 47,328   | 16.0  | 0.4      | 1.9      |                |

\*Compared to 2024

January - May 2025

Berlin

**Top-10- Bednights in Berlin  
by country of origin (YTD)**

| Country of origin | total     | %*    |
|-------------------|-----------|-------|
| Germany           | 6,733,294 | -3.9  |
| United Kingdom    | 488,535   | -4.0  |
| USA               | 412,096   | 3.4   |
| Netherlands       | 289,961   | -21.7 |
| Spain             | 271,912   | 3.9   |
| Italy             | 271,360   | -7.3  |
| France            | 255,950   | -0.3  |
| Poland            | 226,319   | -10.1 |
| Switzerland       | 170,079   | -3.7  |
| Denmark           | 169,699   | -3.0  |

**Bednights (percentage)**

| Domestic / International    |       |                      |       |
|-----------------------------|-------|----------------------|-------|
| January - December 2024     |       | January - May 2025   |       |
| Germany                     | 58.2% | Germany              | 59.8% |
| International               | 41.8% | International        | 40.2% |
|                             |       |                      |       |
| Germany / Europe / Overseas |       |                      |       |
| January - December 2024     |       | January - May 2025   |       |
| Germany                     | 58.2% | Germany              | 59.8% |
| Europe (w/o Germany)        | 30.1% | Europe (w/o Germany) | 29.5% |
| Overseas                    | 11.7% | Overseas             | 10.7% |

**Statistics of bednights****Source Markets and occupancy rate by type of accommodation**

| Type of accommodation             | Total total |      | Germany <sup>1</sup> |       | International <sup>1</sup> |       | Occupancy % beds |          | Occupancy % rooms |          | Available beds rooms |     | Facilities** |
|-----------------------------------|-------------|------|----------------------|-------|----------------------------|-------|------------------|----------|-------------------|----------|----------------------|-----|--------------|
|                                   |             | %*   | total                | %*    | total                      | %*    | May              | Jan.-May | May               | Jan.-May | May                  | May |              |
|                                   |             |      |                      |       |                            |       |                  |          |                   |          |                      |     |              |
| Total accommodations <sup>2</sup> | 11,250,406  | -3.5 | 6,733,294            | -3.9  | 4,517,112                  | -2.7  | 59.5             | 51.1     | ns                | ns       | 146,406              | ns  | 723          |
| Total hotel properties            | 9,213,847   | -2.9 | 5,685,252            | -2.4  | 3,528,595                  | -3.7  | 59.4             | 50.7     | ns                | ns       | 121,089              | ns  | 538          |
| Hotels                            | 5,622,574   | -3.6 | 3,317,660            | -3.0  | 2,304,914                  | -4.4  | 60.0             | 50.8     | ns                | ns       | 73,750               | ns  | 220          |
| Hotels (breakfast only)           | 3,425,259   | -1.8 | 2,266,150            | -1.5  | 1,159,109                  | -2.2  | 58.8             | 50.9     | ns                | ns       | 44,845               | ns  | 242          |
| Guesthouses                       | 20,880      | -8.5 | 12,347               | 2.0   | 8,533                      | -20.4 | 46.7             | 43.7     | ns                | ns       | 324                  | ns  | 9            |
| Boarding houses                   | 145,134     | -1.7 | 89,095               | -2.7  | 56,039                     | 0.0   | 54.0             | 45.3     | ns                | ns       | 2,170                | ns  | 67           |
| Other accommodations              | 2,036,559   | -6.0 | 1,048,042            | -11.4 | 988,517                    | 0.6   | 59.7             | 52.9     | ns                | ns       | 25,317               | ns  | 185          |
| Camping sites                     | 29,763      | -8.6 | 25,157               | -10.5 | 4,606                      | 3.0   | 13.0             | 7.0      | ns                | ns       | 3,268                | ns  | 10           |

<sup>1</sup> Share Germany/International of Total<sup>2</sup> Occupancy, available rooms and facilities without Camping sites

\* Compared to 2024

\*\* Number of accommodations available in reporting month

ns = not specified