

January - October 2025

Berlin

MARKETS	ARRIVALS				BEDNIGHTS				SHARE	DURATION	RANK Overn.
	Oct.		Jan.-Oct.		Oct.		Jan.-Oct.		Jan.-Oct.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Total	1,120,638	-3.8	10,311,857	-3.3	2,711,238	-5.1	24,778,904	-4.1	100.0	2.4	
Germany	739,028	-3.1	6,558,127	-1.8	1,673,792	-4.9	14,586,790	-2.9	58.9	2.2	
Total foreign countries	381,610	-5.1	3,753,730	-5.9	1,037,446	-5.3	10,192,114	-5.8	41.1	2.7	
Total Europe	268,860	-8.1	2,666,217	-8.1	713,644	-9.3	7,142,501	-8.1	70.1	2.7	
Europe											
United Kingdom	41,509	-4.8	387,328	-10.7	110,667	-6.8	1,046,398	-9.7	4.2	2.7	1
Netherlands	27,711	-17.4	242,714	-19.3	78,982	-14.4	654,970	-17.9	2.6	2.7	2
Spain	17,292	-1.4	200,824	-0.1	47,071	-3.2	587,962	-1.2	2.4	2.9	3
Italy	15,081	-16.4	182,273	-14.8	42,581	-16.2	544,289	-13.2	2.2	3.0	4
France	19,813	4.2	187,277	-0.9	54,344	2.6	533,697	-0.3	2.2	2.8	5
Poland	17,275	-11.7	221,977	-6.9	36,061	-14.4	479,001	-10.0	1.9	2.2	6
Denmark	17,822	-22.1	154,556	-3.2	51,105	-23.0	429,754	-3.4	1.7	2.8	7
Switzerland	15,570	-6.8	139,792	-11.3	42,821	-10.9	374,991	-9.9	1.5	2.7	8
Sweden	12,261	-5.2	108,755	-1.8	32,179	-4.6	271,271	-3.1	1.1	2.5	9
Austria	11,596	-3.5	106,374	-21.0	28,397	-9.4	267,079	-21.1	1.1	2.5	10
Belgium	7,962	-5.2	88,322	2.3	19,424	-12.7	228,223	-2.5	0.9	2.6	11
Turkey	5,916	-3.5	76,213	6.6	15,564	-3.8	211,710	8.6	0.9	2.8	12
Czech Republic	7,063	-21.1	63,674	-8.0	15,394	-21.7	139,309	-7.6	0.6	2.2	13
Ireland, Republic	4,753	-8.9	51,468	-5.7	13,997	1.2	135,272	-5.3	0.5	2.6	14
Finland	4,667	-4.6	44,627	-0.5	13,513	-2.3	122,842	-1.7	0.5	2.8	15
Norway	6,180	-12.5	46,572	-14.0	16,515	-11.2	121,773	-16.5	0.5	2.6	16
Greece	2,537	11.3	28,478	-17.4	7,737	15.7	89,164	-17.2	0.4	3.1	17
Ukraine	3,930	2.5	36,121	-7.7	8,607	4.3	82,279	-3.3	0.3	2.3	18
Portugal	2,769	-0.3	28,558	5.2	7,452	0.1	80,815	3.3	0.3	2.8	19
Romania	3,032	30.2	26,258	8.8	8,443	18.2	71,231	-0.1	0.3	2.7	20
Hungary	2,611	-5.1	24,523	-7.5	6,938	0.5	63,376	-5.0	0.3	2.6	21
Russia	1,695	-10.6	16,287	-6.9	4,649	-14.3	46,991	-7.5	0.2	2.9	22
Lithuania	1,405	-52.0	18,453	-21.1	3,364	-52.2	43,985	-24.3	0.2	2.4	23
Bulgaria	1,681	39.0	14,548	14.3	4,260	28.1	38,147	7.8	0.2	2.6	24
Slovakia	1,151	-10.9	12,922	-0.5	3,302	-8.4	37,969	2.5	0.2	2.9	25

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	Oct.		Jan.-Oct.		Oct.		Jan.-Oct.		Jan.-Oct.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Estonia	1,407	-17.5	14,079	-7.5	3,564	-17.3	36,398	-7.1	0.1	2.6	26
Latvia	1,560	-12.9	14,391	-19.9	3,508	-22.3	34,280	-29.0	0.1	2.4	27
Luxembourg	848	-17.6	13,134	25.7	2,119	-23.3	34,137	21.0	0.1	2.6	28
Croatia	1,019	-4.6	9,577	-48.5	2,929	-8.1	27,482	-45.3	0.1	2.9	29
Iceland	530	-48.5	7,689	-14.0	1,912	-42.4	25,308	-15.2	0.1	3.3	30
Slovenia	775	-11.6	8,316	-6.0	2,344	-9.8	24,564	-8.6	0.1	3.0	31
Cyprus	476	6.7	6,468	2.8	1,407	6.6	21,473	6.5	0.1	3.3	32
Malta	250	19.6	3,015	12.3	621	26.5	7,962	-4.3	0.0	2.6	33
Other European countries	8,713	33.3	80,654	9.6	21,873	15.7	228,399	8.7	0.9	2.8	

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	Oct.		Jan.-Oct.		Oct.		Jan.-Oct.		Jan.-Oct.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
OVERSEAS											
USA	41,499	-3.2	403,708	-1.4	117,341	-3.1	1,101,267	-2.6	4.4	2.7	1
Canada	5,486	21.3	45,041	0.6	18,606	33.2	141,368	6.5	0.6	3.1	2
Brazil	5,358	9.3	41,540	-9.6	16,628	5.6	129,955	-11.7	0.5	3.1	3
Central America, Caribbean	3,282	-4.6	32,031	-17.7	9,762	-2.3	92,197	-16.2	0.4	2.9	4
Other North American countries	332	-37.5	4,608	-18.8	1,075	-10.3	13,107	-15.1	0.1	2.8	
Other South American countries	6,792	7.7	62,106	2.7	19,203	8.0	184,837	5.2	0.7	3.0	
Total America	62,749	0.3	589,034	-2.7	182,615	1.6	1,662,731	-2.9	6.7	2.8	
China, incl. Hongkong	8,033	13.5	82,764	12.4	18,820	20.7	204,701	14.4	0.8	2.5	1
Israel	5,986	35.5	58,160	16.9	20,332	30.6	190,417	15.2	0.8	3.3	2
India	3,695	12.3	30,649	2.1	11,834	17.2	99,842	5.3	0.4	3.3	3
Arabic Gulf States	2,835	5.4	29,366	-4.3	8,592	2.0	83,187	-9.0	0.3	2.8	4
South Korea	2,121	-0.7	21,400	-5.3	6,179	7.3	65,769	-0.2	0.3	3.1	5
Japan	2,566	12.8	22,492	-4.2	7,021	21.7	58,565	0.3	0.2	2.6	6
Taiwan	1,038	27.4	10,231	5.9	2,729	22.7	27,629	1.7	0.1	2.7	7
Other Asian countries	8,984	3.7	86,286	-1.0	24,559	3.1	239,102	3.9	1.0	2.8	
Total Asia	35,258	12.4	341,348	4.4	100,066	14.7	969,212	6.3	3.9	2.8	
Australia	5,918	-6.8	60,234	-7.9	18,356	-3.2	178,855	-8.6	0.7	3.0	1
New Zealand, Oceania	824	-21.1	9,127	-12.5	2,346	-21.7	24,932	-16.0	0.1	2.7	2
Total Australia, New Zealand, Oceania	6,742	-8.8	69,361	-8.6	20,702	-5.7	203,787	-9.6	0.8	2.9	
South Africa	647	-7.7	6,761	-0.1	2,090	4.2	20,821	-1.6	0.1	3.1	
Other African countries	3,400	13.4	32,872	9.0	10,047	16.8	96,488	7.0	0.4	2.9	
No information on residence	3,954	-14.4	48,137	12.6	8,282	-12.0	96,574	7.6	0.4	2.0	

*Compared to 2024

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**Top-10- Bednights in Berlin
by country of origin (YTD)**

Country of origin	total	%*
Germany	14,586,790	-2.9
USA	1,101,267	-2.6
United Kingdom	1,046,398	-9.7
Netherlands	654,970	-17.9
Spain	587,962	-1.2
Italy	544,289	-13.2
France	533,697	-0.3
Poland	479,001	-10.0
Denmark	429,754	-3.4
Switzerland	374,991	-9.9

Bednights (percentage)

Domestic / International			
January - December 2024		January - October 2025	
Germany	58.2%	Germany	58.9%
International	41.8%	International	41.1%
Germany / Europe / Overseas			
January - December 2024		January - October 2025	
Germany	58.2%	Germany	58.9%
Europe (w/o Germany)	30.1%	Europe (w/o Germany)	28.8%
Overseas	11.7%	Overseas	12.3%

Statistics of bednights**Source Markets and occupancy rate by type of accommodation**

Type of accommodation	Total total	%*	Germany ¹		International ¹		Occupancy % beds		Occupancy % rooms		Available beds		Facilities**
			total	%*	total	%*	Oct.	Jan.-Oct.	Oct.	Jan.-Oct.	Oct.	Oct.	Oct.
Total accommodations ²	24,778,904	-4.1	14,586,790	-2.9	10,192,114	-5.8	60.3	55.9	ns	ns	144,764	ns	717
Total hotel properties	20,346,361	-3.3	12,267,149	-1.1	8,079,212	-6.3	59.9	55.7	ns	ns	120,164	ns	532
Hotels	12,446,713	-4.2	7,156,580	-1.5	5,290,133	-7.6	59.4	55.8	ns	ns	73,297	ns	218
Hotels (breakfast only)	7,531,003	-1.7	4,886,153	-0.6	2,644,850	-3.6	60.9	55.7	ns	ns	44,491	ns	242
Guesthouses	48,641	-3.7	27,325	0.3	21,316	-8.3	62.7	51.2	ns	ns	310	ns	8
Boarding houses	320,004	-2.2	197,091	0.5	122,913	-6.3	55.9	49.5	ns	ns	2,066	ns	64
Other accommodations	4,432,543	-7.7	2,319,641	-11.1	2,112,902	-3.8	62.0	56.9	ns	ns	24,600	ns	185
Camping sites	112,527	-10.5	87,838	-11.9	24,689	-5.4	8.5	12.3	ns	ns	3,108	ns	9

¹ Share Germany/International of Total² Occupancy, available rooms and facilities without Camping sites

* Compared to 2024

** Number of accommodations available in reporting month

ns = not specified