

January - September 2025

Berlin

MARKETS	ARRIVALS				BEDNIGHTS				SHARE	DURATION	RANK Overn.
	Sep.		Jan.-Sep.		Sep.		Jan.-Sep.		Jan.-Sep.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Total	1,089,159	-3.5	9,191,459	-3.2	2,576,773	-6.2	22,066,778	-4.0	100.0	2.4	
Germany	690,358	-0.6	5,821,746	-1.5	1,518,155	-3.4	12,917,317	-2.6	58.5	2.2	
Total foreign countries	398,801	-8.1	3,369,713	-6.0	1,058,618	-10.0	9,149,461	-5.9	41.5	2.7	
Total Europe	253,189	-8.2	2,396,392	-8.1	637,959	-10.7	6,426,549	-8.0	70.2	2.7	
Europe											
United Kingdom	39,912	-10.3	345,805	-11.3	103,525	-12.0	935,661	-10.1	4.2	2.7	1
Netherlands	23,825	2.0	215,052	-19.6	61,427	1.3	576,355	-18.3	2.6	2.7	2
Spain	18,287	-2.8	183,565	0.0	49,918	-3.5	540,991	-1.0	2.5	2.9	3
Italy	14,418	-26.7	167,173	-14.6	39,433	-29.0	501,610	-12.9	2.3	3.0	4
France	16,020	-17.0	167,483	-1.5	39,621	-19.5	479,447	-0.6	2.2	2.9	5
Poland	21,281	-1.6	204,649	-6.5	45,837	-8.9	442,765	-9.6	2.0	2.2	6
Denmark	13,913	-6.7	136,802	0.0	37,060	-6.1	378,836	0.1	1.7	2.8	7
Switzerland	14,701	-12.8	124,248	-11.9	36,691	-14.6	332,229	-9.8	1.5	2.7	8
Sweden	9,333	-6.5	96,516	-1.4	21,296	-10.9	239,133	-2.9	1.1	2.5	9
Austria	11,204	-4.8	94,771	-22.8	26,585	-8.0	238,637	-22.3	1.1	2.5	10
Belgium	8,857	1.2	80,381	3.1	21,258	-2.4	208,892	-1.4	0.9	2.6	11
Turkey	6,752	3.5	70,303	7.6	17,784	-1.5	196,153	9.7	0.9	2.8	12
Czech Republic	5,940	-23.1	56,610	-6.0	12,690	-26.0	123,903	-5.4	0.6	2.2	13
Ireland, Republic	4,722	-15.2	46,711	-5.4	11,490	-17.0	121,279	-5.9	0.5	2.6	14
Finland	4,070	-9.4	39,973	0.1	10,422	-10.2	109,368	-1.6	0.5	2.7	15
Norway	6,125	-2.2	40,401	-14.3	14,781	-4.5	105,296	-17.3	0.5	2.6	16
Greece	1,827	-8.6	25,947	-19.4	4,720	-8.7	81,436	-19.4	0.4	3.1	17
Ukraine	3,146	0.0	32,189	-8.8	7,474	6.3	73,671	-4.1	0.3	2.3	18
Portugal	2,549	-12.8	25,810	5.9	6,834	-17.1	73,425	3.7	0.3	2.8	19
Romania	2,708	-5.3	23,226	6.5	7,103	-18.4	62,722	-2.2	0.3	2.7	20
Hungary	2,303	-32.0	21,915	-7.8	5,962	-26.0	56,467	-5.6	0.3	2.6	21
Russia	1,677	1.7	14,592	-6.5	4,702	0.9	42,343	-6.7	0.2	2.9	22
Lithuania	1,537	-21.6	17,056	-16.7	3,552	-29.9	40,639	-20.5	0.2	2.4	23
Slovakia	1,424	-4.2	11,754	0.5	4,112	-6.1	34,582	3.4	0.2	2.9	24
Bulgaria	1,592	25.1	12,867	11.7	3,976	13.8	33,871	5.6	0.2	2.6	25

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	Sep.		Jan.-Sep.		Sep.		Jan.-Sep.		Jan.-Sep.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Estonia	1,210	-17.3	12,678	-6.2	3,026	-13.4	32,843	-5.8	0.1	2.6	26
Luxembourg	992	6.2	12,295	30.5	2,480	4.9	32,031	25.9	0.1	2.6	27
Latvia	1,135	-24.6	12,835	-20.6	2,553	-27.5	30,787	-29.7	0.1	2.4	28
Croatia	910	-24.4	8,558	-51.2	2,624	-27.0	24,553	-47.8	0.1	2.9	29
Iceland	733	-15.0	7,166	-9.4	2,426	-11.9	23,424	-11.8	0.1	3.3	30
Slovenia	1,140	-12.9	7,540	-5.4	3,195	-9.2	22,245	-8.4	0.1	3.0	31
Cyprus	627	10.2	5,993	2.5	2,189	25.6	20,070	6.5	0.1	3.3	32
Malta	327	22.9	2,765	11.7	830	-4.7	7,341	-6.2	0.0	2.7	33
Other European countries	7,992	15.3	70,763	5.5	20,383	3.9	203,544	6.4	0.9	2.9	

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	Sep.		Jan.-Sep.		Sep.		Jan.-Sep.		Jan.-Sep.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
OVERSEAS											
USA	55,374	-9.1	362,167	-1.2	149,959	-12.2	983,836	-2.6	4.5	2.7	1
Canada	7,242	12.7	39,550	-1.7	22,811	22.9	122,761	3.3	0.6	3.1	2
Brazil	5,877	-12.4	36,164	-11.9	18,581	-14.3	113,223	-13.9	0.5	3.1	3
Central America, Caribbean	5,072	-18.8	28,766	-19.0	15,224	-21.3	82,474	-17.5	0.4	2.9	4
Other North American countries	530	-39.6	4,102	-20.2	1,437	-47.4	11,682	-18.0	0.1	2.8	
Other South American countries	7,412	0.0	55,324	2.1	23,410	5.7	165,670	4.9	0.8	3.0	
Total America	81,507	-8.0	526,073	-3.1	231,422	-9.3	1,479,646	-3.4	6.7	2.8	
China, incl. Hongkong	14,096	0.7	74,692	12.2	45,447	2.6	185,817	13.7	0.8	2.5	1
Israel	7,062	31.6	52,167	15.1	20,934	21.1	170,060	13.5	0.8	3.3	2
India	3,651	-24.9	26,945	0.8	11,033	-31.4	87,973	3.8	0.4	3.3	3
Arabic Gulf States	2,903	-29.9	26,529	-5.3	8,484	-28.0	74,594	-10.1	0.3	2.8	4
South Korea	2,867	-23.0	19,281	-5.7	12,008	-14.7	59,595	-0.9	0.3	3.1	5
Japan	3,265	-12.6	19,937	-5.9	8,800	-15.7	51,574	-2.0	0.2	2.6	6
Taiwan	1,461	-15.6	9,201	4.0	4,135	-19.2	24,929	-0.1	0.1	2.7	7
Other Asian countries	10,004	-8.8	76,392	-2.6	28,385	-6.5	212,675	3.1	1.0	2.8	
Total Asia	45,309	-6.6	305,144	3.2	139,226	-6.8	867,217	5.1	3.9	2.8	
Australia	8,552	-12.7	54,326	-8.0	24,817	-15.3	160,569	-9.1	0.7	3.0	1
New Zealand, Oceania	1,205	-15.8	8,309	-11.5	3,284	-21.4	22,618	-15.2	0.1	2.7	2
Total Australia, New Zealand, Oceania	9,757	-13.1	62,635	-8.5	28,101	-16.0	183,187	-9.9	0.8	2.9	
South Africa	851	-29.8	6,115	0.8	2,498	-27.8	18,732	-2.2	0.1	3.1	
Other African countries	3,097	0.9	29,173	7.4	9,222	5.2	85,844	5.2	0.4	2.9	
No information on residence	5,091	-7.7	44,181	15.9	10,190	-13.4	88,286	9.9	0.4	2.0	

*Compared to 2024

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**Top-10- Bednights in Berlin
by country of origin (YTD)**

Country of origin	total	%*
Germany	12,917,317	-2.6
USA	983,836	-2.6
United Kingdom	935,661	-10.1
Netherlands	576,355	-18.3
Spain	540,991	-1.0
Italy	501,610	-12.9
France	479,447	-0.6
Poland	442,765	-9.6
Denmark	378,836	0.1
Switzerland	332,229	-9.8

Bednights (percentage)

Domestic / International			
January - December 2024		January - September 2025	
Germany	58.2%	Germany	58.5%
International	41.8%	International	41.5%
Germany / Europe / Overseas			
January - December 2024		January - September 2025	
Germany	58.2%	Germany	58.5%
Europe (w/o Germany)	30.1%	Europe (w/o Germany)	29.1%
Overseas	11.7%	Overseas	12.4%

Statistics of bednights**Source Markets and occupancy rate by type of accommodation**

Type of accommodation	Total		Germany ¹		International ¹		Occupancy %		Occupancy %		Available		Facilities**
	total	%*	total	%*	total	%*	beds		rooms		beds	rooms	
	Jan. - Sep.						Sep.	Jan.-Sep.	Sep.	Jan.-Sep.	Sep.	Sep.	Sep.
Total accommodations ²	22,066,778	-4.0	12,917,317	-2.6	9,149,461	-5.9	59.0	55.4	ns	ns	144,955	ns	720
Total hotel properties	18,114,229	-3.2	10,865,311	-0.8	7,248,918	-6.6	59.0	55.2	ns	ns	120,234	ns	532
Hotels	11,094,725	-3.8	6,343,061	-1.0	4,751,664	-7.4	59.0	55.4	ns	ns	73,339	ns	217
Hotels (breakfast only)	6,692,669	-2.0	4,324,875	-0.4	2,367,794	-4.8	59.0	55.2	ns	ns	44,499	ns	242
Guesthouses	42,616	-4.7	23,524	-0.8	19,092	-9.0	58.4	49.9	ns	ns	310	ns	8
Boarding houses	284,219	-2.9	173,851	0.3	110,368	-7.6	55.0	48.8	ns	ns	2,086	ns	65
Other accommodations	3,952,549	-7.6	2,052,006	-11.1	1,900,543	-3.4	59.2	56.4	ns	ns	24,721	ns	188
Camping sites	104,710	-10.9	81,105	-12.2	23,605	-6.1	11.5	12.7	ns	ns	3,268	ns	10

¹ Share Germany/International of Total² Occupancy, available rooms and facilities without Camping sites

* Compared to 2024

** Number of accommodations available in reporting month

ns = not specified