

January - March 2026

Berlin

MARKETS	ARRIVALS				BEDNIGHTS				SHARE	DURATION	RANK
	Mar.		Jan.-Mar.		Mar.		Jan.-Mar.		Jan.-Mar.	of STAY	Overn.
	total	% *	total	% *	total	% *	total	% *	%	days	
<b>Total</b>	<b>1,016,673</b>	<b>3.1</b>	<b>2,597,509</b>	<b>0.1</b>	<b>2,286,483</b>	<b>0.4</b>	<b>5,872,146</b>	<b>-1.9</b>	<b>100.0</b>	<b>2.3</b>	
<b>Germany</b>	<b>679,924</b>	<b>5.5</b>	<b>1,746,389</b>	<b>2.4</b>	<b>1,424,602</b>	<b>3.5</b>	<b>3,637,741</b>	<b>1.0</b>	<b>61.9</b>	<b>2.1</b>	
<b>Total foreign countries</b>	<b>336,749</b>	<b>-1.3</b>	<b>851,120</b>	<b>-4.3</b>	<b>861,881</b>	<b>-4.4</b>	<b>2,234,405</b>	<b>-6.3</b>	<b>38.1</b>	<b>2.6</b>	
<b>Total Europe</b>	<b>260,438</b>	<b>3.3</b>	<b>639,502</b>	<b>-2.4</b>	<b>662,551</b>	<b>-0.6</b>	<b>1,661,589</b>	<b>-4.9</b>	<b>74.4</b>	<b>2.6</b>	
<b>Europe</b>											
United Kingdom	43,237	8.1	100,034	-3.1	111,364	5.0	262,267	-4.5	4.5	2.6	1
Italy	20,640	-5.0	54,170	-3.5	59,265	-7.9	153,534	-9.8	2.6	2.8	2
Spain	20,691	1.5	52,119	-3.3	57,625	-3.4	147,473	-5.5	2.5	2.8	3
Netherlands	18,571	-2.4	49,550	-5.2	44,935	-4.8	125,989	-4.6	2.1	2.5	4
Poland	17,877	-7.8	53,398	-5.4	38,562	-8.5	120,667	-5.7	2.1	2.3	5
France	16,248	-4.3	42,224	-6.6	40,029	-17.0	111,964	-12.1	1.9	2.7	6
Turkey	10,194	18.2	26,688	17.2	28,230	15.8	73,241	11.5	1.2	2.7	7
Switzerland	11,614	-5.2	27,780	-6.2	27,357	-9.3	70,016	-7.8	1.2	2.5	8
Denmark	14,325	43.9	26,226	5.4	37,652	45.1	69,287	6.5	1.2	2.6	9
Austria	10,879	19.1	25,047	6.2	24,694	13.7	59,217	4.4	1.0	2.4	10
Belgium	7,791	-4.7	18,352	-2.7	18,385	-9.7	43,510	-5.5	0.7	2.4	11
Sweden	6,664	2.2	15,321	-1.0	16,453	3.3	38,399	-1.4	0.7	2.5	12
Greece	5,053	-6.6	11,670	-1.4	15,419	-7.9	36,313	-2.8	0.6	3.1	13
Ireland, Republic	5,386	3.3	13,960	-3.3	13,604	-0.5	35,905	-3.4	0.6	2.6	14
Czech Republic	5,475	3.7	14,028	-5.1	11,098	-3.7	29,782	-7.7	0.5	2.1	15
Portugal	3,399	10.8	8,680	2.4	9,707	17.5	25,306	5.2	0.4	2.9	16
Ukraine	4,058	8.5	12,139	14.2	8,381	5.1	25,115	5.6	0.4	2.1	17
Finland	3,563	6.7	9,250	15.4	9,485	6.8	24,780	17.8	0.4	2.7	18
Norway	4,506	34.3	9,495	17.9	11,315	26.4	24,707	17.3	0.4	2.6	19
Romania	2,923	1.0	7,682	8.4	7,386	-8.6	20,326	1.0	0.3	2.6	20
Hungary	2,259	0.9	5,936	-4.5	6,108	8.5	15,883	1.1	0.3	2.7	21
Bulgaria	1,997	13.0	4,327	-3.5	5,048	11.9	11,421	-2.3	0.2	2.6	22
Russia	1,486	-13.4	4,071	-12.8	3,995	-16.4	11,312	-17.0	0.2	2.8	23
Lithuania	1,417	-27.2	3,862	-34.6	3,206	-31.9	9,359	-37.7	0.2	2.4	24
Slovakia	1,216	11.5	2,874	-7.9	3,102	-10.7	8,423	-13.4	0.1	2.9	25

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	Mar.		Jan.-Mar.		Mar.		Jan.-Mar.		Jan.-Mar.	of STAY	
	total	% *	total	% *	total	% *	total	% *	%	days	
Latvia	1,444	-37.9	3,300	-34.1	3,340	-41.0	7,957	-34.3	0.1	2.4	26
Croatia	1,313	22.0	2,976	10.1	3,465	14.1	7,642	6.4	0.1	2.6	27
Cyprus	761	1.1	1,950	-0.8	2,918	21.9	6,968	8.6	0.1	3.6	28
Luxembourg	1,044	36.1	2,382	17.2	2,592	29.2	6,329	16.9	0.1	2.7	29
Estonia	919	-39.0	2,327	-32.5	2,442	-28.8	6,045	-29.3	0.1	2.6	30
Slovenia	966	31.8	2,028	10.9	2,532	19.3	5,629	5.4	0.1	2.8	31
Iceland	634	-39.5	1,208	-34.7	1,916	-39.1	3,640	-34.0	0.1	3.0	32
Malta	437	16.5	918	8.8	1,154	18.2	2,507	16.2	0.0	2.7	33
Other European countries	11,451	10.2	23,530	-8.3	29,787	-2.5	60,676	-19.3	1.0	2.6	

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	Mar.		Jan.-Mar.		Mar.		Jan.-Mar.		Jan.-Mar.	of STAY	Overn.
	total	% *	total	% *	total	% *	total	% *	%	days	
<b>OVERSEAS</b>											
USA	26,484	-15.8	63,291	-16.9	69,939	-12.5	175,176	-12.3	3.0	2.8	1
Brazil	2,946	0.8	10,217	5.1	8,692	-0.7	32,239	3.0	0.5	3.2	2
Canada	2,736	-7.0	6,493	-3.5	7,865	-2.5	20,078	-0.6	0.3	3.1	3
Central America, Caribbean	2,286	-4.8	6,183	-6.7	7,180	4.3	17,872	-5.7	0.3	2.9	4
Other North American countries	350	4.8	1,022	-11.0	844	-9.6	2,430	-19.7	0.0	2.4	
Other South American countries	4,274	-2.4	13,866	1.0	12,008	-1.9	39,638	-0.2	0.7	2.9	
<b>Total America</b>	<b>39,076</b>	<b>-12.1</b>	<b>101,072</b>	<b>-11.4</b>	<b>106,528</b>	<b>-8.8</b>	<b>287,433</b>	<b>-8.1</b>	<b>4.9</b>	<b>2.8</b>	
China, incl. Hongkong	5,987	-0.7	17,707	7.6	13,462	4.2	39,729	7.0	0.7	2.2	1
Israel	1,617	-68.0	8,319	-37.3	4,318	-72.7	24,789	-41.9	0.4	3.0	2
India	2,165	-25.7	6,425	-4.6	7,291	-32.8	24,105	-5.3	0.4	3.8	3
Arabic Gulf States	4,437	79.2	13,215	109.7	8,274	17.0	23,780	30.3	0.4	1.8	4
Japan	2,203	-14.1	5,572	-4.0	5,333	-13.6	13,909	-3.5	0.2	2.5	5
South Korea	1,065	-22.5	4,659	-19.3	2,614	-38.9	12,316	-30.8	0.2	2.6	6
Taiwan	578	-14.4	2,039	-0.3	1,682	7.1	5,700	7.4	0.1	2.8	7
Other Asian countries	7,078	-25.9	18,176	-18.2	20,898	-25.7	54,007	-14.0	0.9	3.0	
<b>Total Asia</b>	<b>25,130</b>	<b>-18.0</b>	<b>76,112</b>	<b>-3.2</b>	<b>63,872</b>	<b>-26.4</b>	<b>198,335</b>	<b>-11.4</b>	<b>3.4</b>	<b>2.6</b>	
Australia	2,212	-16.3	9,003	-4.9	5,931	-18.3	26,421	-10.4	0.4	2.9	1
New Zealand, Oceania	440	-24.1	1,294	-12.1	1,072	-25.0	3,245	-16.2	0.1	2.5	2
<b>Total Australia, New Zealand, Oceania</b>	<b>2,652</b>	<b>-17.7</b>	<b>10,297</b>	<b>-5.8</b>	<b>7,003</b>	<b>-19.4</b>	<b>29,666</b>	<b>-11.1</b>	<b>0.5</b>	<b>2.9</b>	
South Africa	500	-22.4	1,667	-6.4	1,709	-19.4	5,451	-3.9	0.1	3.3	
Other African countries	3,475	-1.9	9,777	-5.9	10,309	-0.2	28,729	-7.3	0.5	2.9	
No information on residence	5,478	-18.0	12,693	-28.3	9,909	-3.4	23,202	-24.5	0.4	1.8	

\*Compared to 2025

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Berlin

**Top-10- Bednights in Berlin  
by country of origin (YTD)**

Country of origin	total	%*
Germany	3,637,741	1.0
United Kingdom	262,267	-4.5
USA	175,176	-12.3
Italy	153,534	-9.8
Spain	147,473	-5.5
Netherlands	125,989	-4.6
Poland	120,667	-5.7
France	111,964	-12.1
Turkey	73,241	11.5
Switzerland	70,016	-7.8

**Bednights (percentage)**

<b>Domestic / International</b>			
January - December 2025		January - March 2026	
Germany	58.9%	Germany	61.9%
International	41.1%	International	38.1%
<b>Germany / Europe / Overseas</b>			
January - December 2025		January - March 2026	
Germany	58.9%	Germany	61.9%
Europe (w/o Germany)	28.9%	Europe (w/o Germany)	28.3%
Overseas	12.2%	Overseas	9.8%

**Statistics of bednights****Source Markets and occupancy rate by type of accommodation**

Type of accommodation	Total		Germany <sup>1</sup>		International <sup>1</sup>		Occupancy % beds		Occupancy % rooms		Available beds		Facilities**	
	total	%*	total	%*	total	%*	Mar.	Jan.-Mar.	Mar.	Jan.-Mar.	Mar.	Mar.	Mar.	
Total accommodations <sup>2</sup>	5,872,146	-1.9	3,637,741	1.0	2,234,405	-6.3	51.5	45.7	ns	ns	143,128	ns	690	
Total hotel properties	4,865,013	-0.2	3,114,736	2.5	1,750,277	-4.6	51.1	45.5	ns	ns	119,365	ns	516	
Hotels	2,949,685	-0.5	1,844,479	3.9	1,105,206	-7.0	50.7	45.4	ns	ns	71,805	ns	209	
Hotels (breakfast only)	1,831,339	0.4	1,215,250	0.2	616,089	0.9	52.1	45.7	ns	ns	45,321	ns	238	
Guesthouses	8,954	-20.6	5,882	-14.2	3,072	-30.7	43.9	34.1	ns	ns	324	ns	8	
Boarding houses	75,035	-1.6	49,125	7.4	25,910	-15.1	45.6	42.4	ns	ns	1,915	ns	61	
Other accommodations	1,007,133	-9.6	523,005	-7.1	484,128	-12.0	53.2	46.9	ns	ns	23,763	ns	174	
Camping sites	6,441	12.2	5,673	13.2	768	5.1	4.6	2.8	ns	ns	2,820	ns	6	

<sup>1</sup> Share Germany/International of Total<sup>2</sup> Occupancy, available rooms and facilities without Camping sites

\* Compared to 2025

\*\* Number of accommodations available in reporting month

ns = not specified